

# Cambridge University Boat Club Leaving a lasting impact | Your legacy





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“A decision to leave a legacy for Cambridge University Boat Club will have a lasting impact: it recognises the part that the Club has played in your life and the role that you can play in our future.”

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**Nick Bliss,**  
Chair, The CUBC Foundation

*Photo credits: We would like to thank the following photographers for their contributions to the Club and to this brochure: Nordin Catic, Ben Tufnell & Row 360, Getty Images, Keith Heppel.*



# Cambridge University Boat Club's mission

To equip student-athletes to win boat races, prioritising excellence, wellbeing and inclusivity.

## Values

➤ **Excellence**

➤ **Equality**

➤ **Respect**

## Values in Action

- **Excelling** on the water by winning and off the water by the highest academic achievement, both underpinned by collaboration, resilience, teamwork, perseverance and discipline.
- Delivering competitive and learning experiences of **life-long benefit**.
- Giving the **broadest range of people** the opportunity to benefit from the **formative experience** of rowing for Cambridge.
- Developing a culture that provides **equal access** to facilities, equipment and coaching for the benefit of current and future student-athletes.
- **Respecting** each other, the traditions of the legacy clubs, the Boat Races and those we race.
- Protecting and supporting the **mental health** and **physical wellbeing** of student-athletes.

Legacy gifts fund the following priorities.

Gifts can either be allocated to our endowment, thereby generating ongoing support for the Club indefinitely, or they can offer flexible support for the Club's most immediate requirements.



Travel and accommodation



Coaching and support staff



Training and equipment



Student-athlete wellness (nutrition, psychology and medical care)



Facilities



Student hardship (support, as needed, with the cost of trialling)

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“Rowing at Cambridge has been a life-defining experience. The experiences I’ve had and the friends I’ve made have shaped me into who I am today.”

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**Matthew Edge,**  
Men’s Blue Boat 2023,  
Men’s Lightweight 2022, 21, 20



**Isabelle Bastian,**  
Women’s Blue Boat 2023

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“A moment that captures many of the ways the donors have impacted my time at CUBC is when we first set up our new Filippi VIII shell prior to the Boat Race. Carefully taking off the wrappings in the bay revealed the shell, Cambridge blue and white, shining with potential for speed. We set up the telemetry on the riggers, a technology that I had never used before Cambridge, but one that -- combined with a coaching staff that thoroughly understands how to incorporate it into technical discussions -- has undoubtedly deepened my understanding of both my individual technical profile and the way that I row with others in the boat.”

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# Wording Your Will

*We recommend discussing legacy giving options with your financial or legal advisor to determine the best approach for your unique situation.*

If you wish to include the Club as a beneficiary, please find information and suggested wording below:

The legal name of the Club to be used in any will or codicil is either "The CUBC Rowing Charitable Fund (registered charity number 1195124)" for endowed gifts or "The CUBC Foundation (company number 09727665)" for gifts providing flexible support for the Club's most immediate needs.

CUBC is committed to equality across our four squads. We therefore suggest that your gift be made in support of the Club, rather than for the sole and exclusive benefit of a particularised group of CUBC athletes.

Example wording for a gift to the endowment:

"I give to The CUBC Rowing Charitable Fund (registered charity number 1195124) the residue of my estate / % of the residue of my estate / the sum of £ (amount). I declare that the receipt of a trustee of The CUBC Rowing Charitable Fund shall be in full and sufficient discharge."

Example wording providing support for the Club's most pressing requirements:

"I give to The CUBC Foundation (co. no. 09727665) the residue of my estate / % of the residue of my estate / the sum of £ (amount). I declare that the receipt of a director of The CUBC Foundation shall be in full and sufficient discharge."

There are a number of ways to leave a legacy to CUBC:

- **A residuary bequest** leaves all or part of the remainder of your estate, after other legacies and charges have been met.
- **A pecuniary bequest** leaves a specified sum of money. If you already have a will, a pecuniary bequest can be added by means of a codicil. This form of gift is very simple to arrange and can be index-linked to prevent its value being eroded by inflation.
- **A reversionary bequest** leaves your assets to a named beneficiary for their lifetime: for example, your spouse or other dependant. On their death, the whole or a specified proportion will revert to CUBC.
- **A specific bequest** leaves a gift in kind, such as property, gifts of stock, valuables, works of art or collections, to CUBC, either on terms that they be retained or that they be sold and the proceeds devoted to CUBC purposes.

You can find out more about each of these ways to give by contacting **Sarah-Kate Roberts**, Head of Philanthropy and Communications, or by talking to your solicitor.

A bequest to CUBC is free of tax for all UK tax payers. Tax advantages vary depending on your country of residence, so please get in touch with us or a qualified solicitor to discuss further.



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“Whilst I have supported the Club financially in small ways, like setting up a direct debit on the anniversary of my first race, I believe that what the Club has given me over the years has far outstripped what I’ve given to it. I learned so much about myself, performance and leadership during my rowing years, and continue to be inspired by the student-athletes I see coming through the system. I want to ensure that other students have that opportunity long after I have gone, and that is why I have written a legacy into my will.”

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**Sarah Winckless,**  
(Women’s Blue Boat 1995, ‘96, ‘97)



### **Iris, Bates, and Merivale Society**

The Iris, Bates, and Merivale Society was established to recognise during their lifetime those members and supporters who are leaving a bequest to the Club. Named for the founders of each of the legacy clubs, the Society provides the Club with an opportunity to thank donors for their support. Members are recognised in the annual Donor Impact Report (unless requesting anonymity) and are invited to the Club’s annual drinks and canapes reception at Henley Royal Regatta.



**For more information please contact:**

**Sarah-Kate Roberts**

**Head of Philanthropy and Communications**

**Cambridge University Boat Club**

**The Goldie Boathouse  
Kimberley Road  
Cambridge  
CB4 1HG**

**Ely Boathouse  
Queen Adelaide Way  
Ely, Cambridgeshire CB7 4UB**

**[sarah-kate.roberts@admin.cam.ac.uk](mailto:sarah-kate.roberts@admin.cam.ac.uk)  
[sarah-kate@cubc.org.uk](mailto:sarah-kate@cubc.org.uk)**

**[cubc.org.uk](http://cubc.org.uk)**